

**To the attention of: FINANCIAL SUPERVISION AUTHORITY  
Department of Financial Instruments and Investments  
BUCHAREST STOCK EXCHANGE  
No. 17 / january 20<sup>th</sup>, 2026**

## **CURRENT REPORT**

**According to Law 24/2017 regarding the issuers and the capital market and Commission Regulation no. 5/2018 on issuers of and market operations**

**Report Date: January 20<sup>nd</sup>, 2026**

**Name of the Issuing Company: The Company CARBOCHIM S.A. – JOINT STOCK COMPANY**

**Registered Office: B-dul Muncii no.18, CLUJ-NAPOCA**

**Phone 0264 437 005; Fax: 0264 437 026**

**Taxpayer Identification Number: 201535, Tax attribute RO**

**Registration Number with Cluj Trade Register: J1991000123123;**

**Subscribed and paid-up share capital: RON 12,313,405 lei**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange  
Stock (Market Symbol: CBC)**

### **Important events to report:**

## **CONVENING NOTICE**

**THE BOARD OF DIRECTORS OF CARBOCHIM S.A.**, based in Cluj-Napoca, Bld. Muncii , no. 18, Cluj County, registered in the Trade Register under no. J12/123/1991, having CUI RO 201535, subscribed and paid-up capital in the amount of **12,313,405 Lei**,

Convened in the meeting of **17/01/2026**, pursuant to the Companies Law no. 31/1990, Law no. 24/2017 regarding issuers of financial instruments and market operations, Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and the Articles of Association of the company, convenes:

## **ORDINARY GENERAL MEETING OF SHAREHOLDERS**

The meeting will take place on **24.02.2026, at 10:00**, at the company's headquarters in Cluj-Napoca, Bulevardul Muncii, no. 18, Cluj County, for all shareholders registered in the company's Shareholders' Register kept by Depozitarul Central S.A. Bucharest, **at the end of 13.02.2026 (reference date)**.

In case of failure to meet the statutory conditions or any other validity conditions, the second meeting of the Assembly will take place **on 25.02.2026, at 10:00**, at the same address, with the same Agenda and reference date.

## **AGENDA OF THE ORDINARY GENERAL MEETING SHAREHOLDERS**

1. Election of a new Board of Directors of CARBOCHIM S.A., by the cumulative voting method, in accordance with the provisions of Art. 164 et seq. of Regulation no. 5/2018 on issuers of financial instruments and market operations. The list containing information on the name, place of residence and professional qualification of the persons proposed for the position of Administrator is available to shareholders, and can be consulted and completed by them at the registered office in Cluj-Napoca, Bulevardul Muncii, no. 18, Cluj County, every working day, starting with **23/01/2026, between 8:00 a.m. and 3:00 p.m.**
2. Establishing the net monthly remuneration of the company's Administrators, in the amount of 4,000 Lei and the daily allowance in the amount of 100 Lei/day, in Romania, respectively 100 Euros or, as the case may be, 100 Dollars/day abroad.
3. Approval of the date of **18.03.2026** as the date for identifying the shareholders on whom the effects of the Decision of the Ordinary General Meeting of Shareholders will be reflected, according to the provisions of art. 87 paragraph (1) of Law 24/2017 on issuers of financial instruments and market operations, and approval of the date of **17.03.2026, as the ex-date.**
4. Empowerment of Mr. POPOVICIU VIOREL – DORIN to draft and sign the adopted Decision, to represent the company with full and unlimited powers in relation to public authorities and any other third party, to take the necessary steps to implement the provisions of the General Assembly Decision and to carry out all the necessary formalities to mention/register the Decision at the Trade Register Office and for its publication in the Official Gazette of Romania, with the possibility of subdelegation/substitution/mandate of other persons.

In the framework of the General Meetings, the Shareholders registered in the Register of Shareholders on the reference date established for the end of **13/02/2026** have the right to participate and vote.

Shareholders can participate directly, by representation or by correspondence.

In the case of direct participation, the access of the Shareholders entitled to participate in the General Meetings is allowed by simple proof of their identity, carried out with the identity document, in the case of natural person Shareholders or, in the case of legal person Shareholders and represented natural person Shareholders, with the Power of Attorney ( special or general power of attorney) given to the natural person who represents them, accompanied by their identity document.

The special power of attorney granted by a Shareholder to a credit institution that provides custody services to participate and vote in AGOA will be signed by the respective Shareholder and will be accompanied by a Declaration on his own responsibility, issued by the credit institution that received the power of attorney through a special power of attorney, from which the following can be found:

- a) The credit institution provides custody services for the respective Shareholder;
- b) The instructions in the special power of attorney are identical to the instructions in the swift message received by the credit institution to vote on behalf of the Shareholder;
- c) The special power of attorney is signed by the Shareholder.

Representation of the Shareholders may also be carried out by persons other than the Shareholders, on the basis of a special or general Power of Attorney, provided that the representative has full exercise capacity.

Legal entities and shareholders who do not have full exercise capacity can be represented by their legal representatives, who, in turn, can authorize other persons.

## **The necessary documents for Shareholders for:**

### **I. Direct participation**

- a) Natural persons: Identity document (original);
- b) Legal entities: Certificate of registration in the Trade Register of the legal entity Shareholder (copy), Certificate issued by the Trade Register attesting to the capacity of the legal representative of the company (original) and the Identity Document of the legal representative of the Shareholder (original);
- c) In the case of participation through a conventional representative, the documents provided for in letter a) or b), to which the special or general Power of Attorney is added.

### **II Participation by representation with the special or general Prosecutor's Office or voting on the postal ballot**

**a) Shareholders' representatives natural persons:** special or general power of attorney, drawn up in 3 original copies, one of which will be submitted to the company, one will be presented by the appointed representative who participates in AGOA , and one remains with the Shareholder. The power of attorney will be accompanied by a copy of the identity document of the represented Shareholder or, as the case may be, the original postal ballot, accompanied by a copy of the Shareholder's identity document;

**b) Shareholders' representatives, legal entities:** special or general power of attorney, drawn up in 3 original copies, one of which will be submitted to the company, one will be presented by the appointed representative participating in AGOA , and one will remain with the Shareholder. The power of attorney will be accompanied by the copy of the Certificate of registration in the Trade Register of the Shareholder, the legal entity, the original copy of the Certificate issued by the Trade Register attesting the legal representative capacity of the signatory of the power of attorney, the copy of the identity document of the legal representative of the Shareholder, the legal entity, as well as the document of the authorized person's identity, which will be presented by the authorized person in the original, upon entering the hall or, as the case may be, the original postal ballot, accompanied by a copy of the Certificate of Registration in the Trade Register of the Legal Entity Shareholder, the original copy of the Certificate certificate issued by the Trade Registry attesting to the legal representative capacity of the signatory of the ballot and the copy of the identity document of the legal representative of the legal person Shareholder.

**Special Power of Attorney** forms and postal ballots can be obtained by Shareholders from the registered office in Cluj-Napoca, Bulevardul Muncii, no. 18, Cluj county, every working day, starting **on 23/01/2026**,

between **8:00 a.m. and 3:0 p.m.** or on the **website [www.carbochim.ro](http://www.carbochim.ro)**, both in Romanian and in English.

Special or general proxies and postal ballots will be submitted in original, together with the attached documents, in Romanian or English, at the company's headquarters, and the notification of the appointment of the representative can be sent by e-mail, to the address [viorel.popoviciu@carbochim.ro](mailto:viorel.popoviciu@carbochim.ro), until **23/02/2026, at 3:00 p.m.**

Mail ballots will only be considered if they are submitted to the company by the deadline of **23/02/2026, 3:00 p.m.**

The list containing information on the name, place of residence and professional qualifications of the persons proposed for the position of administrator is available to shareholders and can be consulted and completed at the company's headquarters / company website. **The deadline for proposals regarding candidates for the positions of administrator is 30.01.2026 at 3:00 p.m..**

In accordance with ASF Regulation no. 5/2018, one or more Shareholders representing, individually or together, at least 5% of the share capital have the right to introduce new items on the agenda of the General Meetings, provided that each item is accompanied by a justification or a draft decision proposed for adoption by the General Assembly and to present draft decisions for the items included or proposed to be included on the agenda of the Assembly. They can be sent to the e-mail address **[viorel.popoviciu@carbochim.ro](mailto:viorel.popoviciu@carbochim.ro)**.

The stipulated rights can only be exercised in writing, within no more than 15 days from the date of publication to the Convenor (sent by courier services or by electronic means), respectively until **05/02/2026.**

Each Shareholder has the right to ask questions regarding the items on the agenda. Shareholders who make proposals to complete the Agenda or ask questions regarding the points on the Agenda must present the documents certifying their identity, as well as the Account Statement issued by the Central Depository, which shows the status of Shareholder and the number of shares held.

The materials regarding the issues included in the agenda, the Special Proxies form, the Voting by Correspondence form and the Draft Resolutions related to the items on the Agenda can be consulted at the registered office in Cluj – Napoca, Bulevardul Muncii, no. 18, Cluj County, starting with **23.01.2026**, every working day, between 8:00 and 3:00 or can be accessed on the company's **website [www.carbochim.ro](http://www.carbochim.ro)**, starting with the same date.

Additional information can be obtained at phone number 0264-437-005.

**CHAIRMAN OF THE BOARD OF DIRECTORS CHIEF EXECUTIVE OFFICER  
POPOVICIU VIOREL, ENGINEER**