

DECISION DRAFT

The Ordinary General Meeting of Shareholders, convened in the session of, specified in protocol no., with an attendance of of the percentage of% of the company's share capital,

DECIDES:

- 1.** To elect a new Board of Directors of the Company CARBOCHIM S.A., through the joint ballot method.
- 2.** To approve **March 15th, 2018** as the date of identification of the shareholders who might be affected by the Resolution of the Ordinary General Meeting of Shareholders, according to article 86, paragraph 1 of Law 24/2017 regarding the financial instruments' issuers and market operations and to approve **March 14th, 2018** as ex – date.
- 3.** To empower an individual to draw up and sign all the decisions taken and to carry out the necessary formalities to mention/record the decisions with the Trade Register and to publish them in the Official Gazette of Romania.

CHAIRMAN OF THE BOARD OF DIRECTORS
GENERAL MANAGER
Engineer POPOVICIU VIOREL

DECISION DRAFT

The Extraordinary General Meeting of Shareholders, convened in the session of, specified in protocol no., with an attendance of of the percentage of% of the company's share capital,

DECIDES:

1.A. To confirm, ratify and undertake Addendum no. 10 regarding Special Loan Conditions of (CSC) to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009, as signed with Unicredit Bank S.A.

Mr. Popoviciu Viorel Dorin, in the capacity as General Manager and Mrs. Barabula Mihaela in the capacity as Economic Manager signed on December 8th, 2017 Addendum no. 10 regarding Special Loan Conditions of (CSC), as verified, ratified and undertaken through the herein resolution.

1.B. To confirm, ratify and undertake the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009, entered with Unicredit Bank S.A.

Mr. Popoviciu Viorel Dorin, in the capacity as General Manager and Mrs. Barabula Mihaela in the capacity as Economic Manager signed on December 8th, 2017 the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009 as verified, ratified and undertaken through the herein resolution.

2. To approve **March 15th, 2018** as the date to identify shareholders who might be affected by the Resolution of the Extraordinary General Meeting of Shareholders, according to article 86, paragraph 1 of Law 24/2017 regarding the financial instruments' issuers and market operations and to approve **March 14th, 2018** as ex – date.

3. To empower an individual to draw up and sign all the decisions taken and to carry out the necessary formalities to mention/record the decisions with the Trade Register and to publish them in the Official Gazette of Romania.

**CHAIRMAN OF THE BOARD OF DIRECTORS
GENERAL MANAGER
Engineer POPOVICIU VIOREL**