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NOTE REGARDING THE AGENDA OF THE GENERAL MEETING OF SHAREHOLDERS OF FEBRUARY 26th 2018

1.Data regarding section 1 of the Agenda of the Ordinary General Meeting of Shareholders of February 26th, 2018:

- The members of the Board of Directors shall be elected for a 4 year mandate, according to the provisions within the company's Articles of Incorporation

- the monthly gross salary of the directors shall be approved and the maximum monthly limit regarding payment of directors and additional payment of the members of the Board of Directors shall be decided

2. Data regarding sections 1.A and 1.B of the Agenda of the Extraordinary General Meeting of Shareholders of February 26th, 2018:

1A. "To confirm, ratify and undertake Addendum no. 10 regarding Special Loan Conditions of (CSC) to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009, as signed with Unicredit Bank S.A.

Mr. Popoviciu Viorel Dorin, in the capacity as General Manager and Mrs. Barabula Mihaela in the capacity as Economic Manager signed on December 8th, 2017 Addendum no. 10 regarding Special Loan Conditions of (CSC), as verified, ratified and undertaken through the herein resolution."

1.B. "To confirm, ratify and undertake the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009, entered with Unicredit Bank S.A. Mr. Popoviciu Viorel Dorin, in the capacity as General Manager and Mrs. Barabula Mihaela in the capacity as Economic Manager signed on December 8th, 2017 the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009 as verified, ratified and undertaken through the herein resolution".

The final due date of the existing loan, amounting to 800,000 lei, was changed from December 8th, 2017 to December 8th, 2018 through Addendum no. 10/08.12.2017. The security was supplemented by the real estate mortgage regarding the finished products' stock, the property of CARBOCHIM SA and the variable interest rate was set considering ROBOR 3M+ the negotiated margin, subject to market conditions and company financial indicators. In order to secure the loan through the current and future finished products the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009 was signed.

We specify that the extension of the existing credit lines was approved in the Extraordinary General Meeting of Shareholders of April 26th, 2017 and the Board of Directors was appointed to determine the actual conditions to perform such extension. Considering the Civil Judgment 604 / 2017 of the Cluj Courts of Appeal that had acknowledged the absolute voidance of the Resolution of the Ordinary General Meeting of Shareholders of Carbochim SA of November 29th, 2016, Unicredit Tirioc Bank requested the confirmation, ratifying and undertaking of Addendum no. 10 and of the Mortgage Contract no. CLUJ3/137/2009 of December 9th, 2009, signed with Unicredit Bank S.A. in the General Meeting of Shareholders of CARBOCHIM SA on April 3rd, 2018, at the latest

GENERAL MANAGER
Engineer VIOREL POPOVICIU

ECONOMIC MANAGER
MIHAELA BARABULA - Economist