



Nr.....
din.....

Date referitoare la punctul 2 al ordinii de zi al AGEA din 26.04.2017:

Aprobarea prelunzirii liniilor de credit in valoare de 6.540.000 lei si garantarea acestora cu ipoteci asupra activelor societatii .

La 24 martie 2017, CARBOCHIM SA are angajate urmatoarele linii de credit :

1) O linie de credit multivaluta (RON/EUR) in valoare de 2.000.000 lei , angajata de la BANCA COMERCIALA ROMANA SA, garantata cu ipoteca asupra terenului si cladirilor inscrise in CF 261371 a Municipiului Cluj-Napoca .Linia de credit expira in data de 11 Iulie 2017.

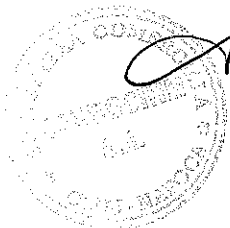
2) O linie de credit multivaluta (RON/EUR) in valoare de 3.740.000 lei , angajata de la RAIFFEISEN BANK SA , garantata cu ipoteca asupra terenului si cladirilor inscrise in CF 305138 si CF 305138-C1-U1 a Municipiului Cluj-Napoca pentru o valoare de 2.000.000 lei . Linia de credit expira in data de 30 Iunie 2017.

3) O linie de credit in RON in valoare de 800.000 lei , angajata de la UNICREDIT BANK SA , negarantata cu ipoteca imobiliara . Linia de credit expira in data de 08 Decembrie 2017.

Avand in vedere expirarea valabilitatii liniilor de credit in cursul anului 2017,solicitam AGEA aprobarea prelunzirii liniilor de credit existente sau aprobarea angajarii altor linii de credit in valoare de 6.540.000 lei si garantarea acestora cu ipoteci asupra activelor societatii .

DIRECTOR GENERAL
Ing.VIOREL POPOVICIU

DIRECTOR ECONOMIC
ec.MIHAELA BARABULA





Nr.....
din.....

Data on item 2 of the agenda of the GMS of 26 April 2017:

Approval of extending credit lines amounting to RON 6,540,000 and their coverage by mortgages on Company assets.

On 24 March 2017, CARBOCHIM SA has contracted the following lines of credit:

- 1) One credit line in multiple currency (RON/EUR) amounting to RON 2,000,000, undertaken with BANCA COMERCIALA ROMANA SA, secured by mortgage on land and buildings recorded in Cluj-Napoca LR 261371. The credit line expire on 11 July 2017.
- 2) One credit line in multiple currency (RON/EUR) amounting to RON 3,740,000, undertaken with RAIFFEISEN BANK SA, secured by mortgage on land and buildings recorded in Cluj-Napoca LR 305138 and LR 305138-C1-U1. The credit lines expires on 30 June 2017.
- 3) One credit line amounting to RON 800,000, undertaken with UNICREDIT BANK CLUJ unsecured by a mortgage. The credit lines expires on 08 December 2017.

Given the expiry date of the credit lines during 2017, we request GMS the approval of extension of existing credit lines of the approval of undertaking other credit lines amounting to RON 6,540,000 and their coverage by mortgages on Company assets.

CHIEF EXECUTIVE OFFICER
VIOREL POPOVICIU, Engineer

CHIEF FINANCIAL OFFICER
MIHAELA BARABULA, Economist

