

To:
FINANCIAL SUPERVISION AUTHORITY
Fax:021 326 68 48; 021 326 68 49
BUCHAREST STOCK EXCHANGE
Fax: 021 312 47 22; 021 317 99 23; 021 307 95 19

CURRENT REPORT

According to the Regulation CNVM no. 1/2006 on the issuers and operations with securities and Law no. 297/2004 on the capital market

Date of the report **29.11.2016**

Name of the issuing entity: **CARBOCHIM S.A. CLUJ**

Registered office: **P-ta. 1 Mai nr.3, CLUJ-NAPOCA**

Tel. 0264 437 005; Fax: 0264 437 026

Unique registration code: 201535, fiscal assignment RO

Registration no. with the Trade Register Cluj: J12/123/1991

Subscribed and paid up share capital: 12.325.437,5 RON

The regulated market on which the securities issued are traded: BVB Bucharest

Shares (**market symbol: CBC**)

Important event to be reported:

The Ordinary General Assembly of the Shareholders in the meeting of **29.11.2016**, at the company's registered office in Cluj-Napoca, P-ta. 1 Mai no.3, the first call, recorded in Minutes No. 2 in the presence of shareholders who own a total of 4.930.175 shares, representing 93,1391% of the company's share capital, with a total of 3.652.142 shares remaining available after the suspension of the voting rights related to 1.278.033 shares representing 25,92% of the company's share capital, pursuant to Decision No. 13 of 26.11.2016 of the Board of Directors, according to art. 70 of CNVM Regulation No.1 / 2006 and article 203 of Law no. 297/2004.

At the General Assembly of the Shareholders, the present shareholders discussed and approved:

At the beginning of the meeting of **29 November 2016**, the General Assembly of the Shareholders decided by secret vote to suspend the exercise of all rights attached to the securities owned by the following shareholders who have were identified as acting concerted and under art. 203 of Law No. 297/2004 art. 70 of CNVM Regulation No. 1/2006.

1. Electroarges S.A., Curtea de Arges = 611.133 shares with voting rights suspended, with 82,49% votes for, 0,0003%% against and 17,49% abstentions.
2. Scop Line S.A., Galati = 342.600 shares with voting rights suspended, with 82,49% votes for, 17,49% against and no abstention.
3. Mattera Com SA ,Galati = 179.300 shares with voting rights suspended, with 82,49% votes for, 17,49 % against and no abstention.
4. Alfaline SA,Galati = 145.000 shares with voting rights suspended, with 82,49% votes for, 17,49% against and no abstention against and no abstention.

Electroarges S.A. and Benjamins United SRL did not express their vote.

1. Election of a new Board of Directors of the company CARBOCHIM S.A. through the method of cumulative vote, through secret vote.

Following the counting of the secret vote, expressed by the shareholders, Board of Directors is made of:

1. Popoviciu Viorel-Dorin, Engineer, Romanian citizen, with the permanent address in Cluj-Napoca,

39 Cometei Street, holder of the ID series KX no. 786968 issued by SPCLEP Cluj-Napoca on 12.01.2011 and personal identification number 1540110120734, elected for a 4-year term, starting on 29.11.2016 until 29.11.2020, the vote being 20,36% for.

2. Popa Gheorghe Titus Dan, Engineer, Romanian citizen, with the permanent address in Timisoara, 57 Eneas Street, holder of ID series TM no. 660839 issued by SPCLEP Timisoara on 02.04.2008 and personal identification number 1540602354781, elected for a 4-year term, starting on 29.11.2016 until 29.11.2020, the vote being 18,64% for.

3. Ionescu Mircea Pietro, Engineer, Romanian citizen, residing in Timisoara, 81 Calea Torontalului, holder of ID series TZ no. 078409, issued by SPCLEP Timisoara on 22.08.2013 and personal identification number 1560902354762, elected elected for a 4-year term, starting on 29.11.2016 until 29.11.2020, the vote being 30,54% for.

4. Turcu Iacob Ovidiu, Engineer, Romanian citizen, with the permanent address in Cluj-Napoca, No. 33 B.P. Hasdeu Street, holder of ID series KX No. 078409, issued by SPCLEP Cluj-Napoca on 31.08.2006 and personal identification number 1500425120741, elected for a 4-year term, starting on 29.11.2016 until 29.11.2020, the vote being 13,89 % for.

5. Crisan Viorel-Vasile, Economist, Romanian citizen, with the permanent address in Cluj-Napoca, 18 Nasaud Street, Bl. Y3, apart. 16, holder of ID Series KX no. 942208, issued by SPCLEP Cluj-Napoca on 07.02.2013 and personal identification number 1490130120651, elected for a 4-year term, starting on 29.11.2016 until 29.11.2020, the vote being 16,54 % for.

According to the provisions of the company's Articles of Association, the duration of the Directors' mandate is established for a 4-year period, starting on 29.11.2016 until 29.11.2020.

The monthly gross allowance of the Directors is approved at 20% of the gross salary of the General Manager, the vote being 100% for;

2. Approval of the date of **20.12.2016** as the date of identification of the shareholders who shall be affected by the decision of the Ordinary General Assembly of the Shareholders, according to art. 238 of Law no. 297/2004 related to the capital market and approval of the date of **19.12.2016** as ex-date, the vote being 100% for.

3. Approval of the authorization of Mr. Popoviciu Viorel-Dorin to prepare and sign the decisions taken and authorization of Mrs. Cs. Jr. Herteg Editha to make all necessary formalities to register the decisions with the Office of the Trade Register and to publish the decision in the Official Gazette of Romania, the vote being 100% vote for.

**CHAIRMAN OF THE BOARD OF DIRECTORS,
GENERAL MANAGER,
Eng. POPOVICIU VIOREL-DORIN**