

BALLOT PAPER – VOTE BY CORRESPONDENCE
for the Ordinary General Meeting of the Shareholders of CARBOCHIM S.A.
(Joint-Stock Company) no. 29 of April 30, 2014

NAME

RESIDENCE / HEAD OFFICE.....

PIN / Passport No. (Romanian / foreign natural entity)

VAT No. and Registration No. with the Trade Register (legal entity)

LEGAL REPRESENTATIVE (legal entity)

NUMBER OF SHARES OWNED **representing** **% of the**
share capital

NUMBER OF VOTES ACCORDING TO THE OWNED SHARES

Fully aware of the Agenda of the Ordinary General Meeting of the Shareholders of CARBOCHIM SA convened for 29/April 30, 2014, 10 a.m., at the company's head office, located in Cluj-Napoca, P-ta 1 Mai, nr. 3, I hereby give my vote by correspondence, according to my shares, as follows:

Agenda of the Ordinary General Meeting of the Shareholders

1. To present and approve the financial statements completed on December 31, 2013 (drafted in accordance with the International Financial Reporting Standards and OMFP no. 1286/2012 for endorsement of Accounting Regulations complying with the International Financial Reporting Standards applicable to the trading companies' financial assets that are traded on controlled markets, as amended), based on reports submitted by the Board of Directors and the report submitted by the financial auditor.

For *Against* *Abstention*

2. Discharge of administration for the fiscal year 2013.

For *Against* *Abstention*

3. To approve the coverage of the loss carried forward, resulted from the passing to IFRS without IAS 29 and amounting to RON 1,340,678.44, out of the following sources:

- other reserves – own financing sources made up of net profit amounting to RON 1,163,540.09
- not allocated net profit for 2012, registered as retained earnings, amounting to RON 177,138.35

For *Against* *Abstention*

4. To approve the allocation of the net profit for 2012 (registered as retained earnings), amounting to RON 92,858.41, as follows:

-dividends: RON 77,647.98 (gross dividend RON 0.02 / share)

-own financing sources (reserves): RON 15,210.43

For Against Abstention

5. To approve the allocation of the net profit for 2013 fiscal year, amounting to RON 359,180.80 as follows:

-legal reserves: RON 23,570.09

-dividends: RON 310,591.92 (gross dividend RON 0.08 / share)

- own financing sources (reserves): RON 25,018.79

For Against Abstention

6. To present and approve the Revenue and Cost Budget for 2014.

For Against Abstention

7. To present and approve the Investment Schedule for 2014.

For Against Abstention

8. To approve the date of May 19, 2014 as the date when the shareholders affected by the resolution of the Shareholders' Extraordinary General Meeting are identified, pursuant to Article 238 of Law 297/2004 on the capital market.

For Against Abstention

9. To authorize a person to draft and sign all the resolutions adopted and take all necessary steps as to mention / record the resolutions with the Trade Registry and to publish the same in the Official Journal of Romania.

For Against Abstention

Date _____

Surname & forename(s) / Name of the shareholder - legal entity

.....
(shareholder's surname & forename(s) / name in capital letters)

Signature of the shareholder – natural entity / Signature of the legal representative of the shareholder – legal entity

.....

**Place for the seal
(shareholder – legal entity)**

The ballot paper will be filled in and signed by the shareholder (natural or legal entity), and will be sent or submitted to the head office of CARBOCHIM SA, to be recorded before April 25, 2014 6 p.m. date of record number; it will be accompanied by the following documents:

For natural entities:

- The original ballot paper – vote by correspondence, accompanied by a copy of the shareholders' identity document;

For legal entities:

- The original ballot paper – vote by correspondence, accompanied by a copy of the Registration Certificate with the Trade Register Office (VAT No.) of the shareholder – legal entity, the original Certificate of Good Standing issued by the Trade Register, attesting the position as legal representative of the person signing the ballot paper, and a copy of the identity document of the legal representative of the shareholder – legal entity.

In the spaces provided for the votes, the chosen option will be marked with an X. If for an item on the agenda two or all three of the voting options are marked by X, the respective vote will be considered null. If for an item on the agenda no voting option is marked by an X, the vote on that particular item will be considered as not expressed.

If you send the ballot paper by post, please write the following address on the envelope:

*CARBOCHIM SA –COMISIA DE CENTRALIZARE A VOTULUI PRIN CORESPONDENTA PENTRU AGOA
din 29/30.04.2014 Cluj-Napoca, P-ta. 1Mai nr.3, jud.Cluj.*