

To: FINANCIAL SUPERVISION AUTHORITY

Fax:021 326 68 48; 021 326 68 49

BUCHAREST STOCK EXCHANGE

Fax: 021 312 47 22; 021 317 99 23; 021 307 95 19

CURRENT REPORT

According to the Regulation CNVM no. 1/2006 on the issuers and operations with securities and Law no. 297/2004 on the capital market

Date of the report **15.04.2016**

Name of the issuing entity: **CARBOCHIM S.A. CLUJ**

Registered office: P-ta. 1 Mai nr.3, CLUJ-NAPOCA

Tel. 0264 437 005; Fax: 0264 437 026

Unique registration code: 201535, fiscal assignment **RO**

Registration no. with the Trade Register Cluj: **J12/123/1991**

Subscribed and paid up share capital: **12.325.437,5 RON**

The regulated market on which the securities issued are traded: **BVB Bucharest**

Shares (market symbol: **CBC**)

Important event to be reported:

The Board of Directors of Carbochim SA gathered in the meeting of 14 April 2016, recorded in protocol no. 5 / 14.04.2016, **discussed** the requests made on 12 April 2016 by the shareholder Electroarges S.A. to complete the agenda of the meetings of the Ordinary General Assembly of the Shareholders and the Extraordinary General Assembly of the Shareholders convened for 27 April 2016 (first call) or 28 April 2016 (second call) and the documents accompanying the requests (explanatory memoranda, account summary issued by the Depozitarul Central SA, certificate of the company's details, CVs of the persons proposed for the positions of Directors and copies of the identity cards of the same persons.)

After deliberation, considering art. 7 paragraph (3) of Regulation No. 6/2009 and also to apply art. 203 of Law no. 297 / 2004 and art 70 of CNVM Regulation no. 1/2006, unanimously, the Board of Directors decided the **rejection of the requests of the shareholder Electroarges and suspension of the exercise of the right related to the securities held by the shareholder Electroarge SA.**

We have considered the same background and reasons since the passing of Decision no. 4 of 13.04.2012 of the Board of Directors, Decision of 16.09.2012 of the Board of Directors, Decision of 28.02.2013 of the Board of Directors, Decision of 24.04.2013 of the Board of Directors, Decision of 24.04.2014 of the Board of Directors, Decision of 22.04.2015 of the Board of Directors, and also CNVM Address no. D65/11777 of 07.07.2011, CNVM Ordinance no.

380/25.08.2011 communicated by CNVM Address no. D65/14030 of 26.08.2011, CNVM Address no. D65/14028 of 26.08.2011, Ordinance no. 435/29.09.2011 communicated through Address CNVM D65/15838 and D65/15832 of 29.09.2011, CNVM Ordinance no. 574/22.11.2011 communicated through Address CNVM D65/18324 as well as CNVM Ordinance no. 432/29.09.2011, CNVM Ordinance or. 433/29.09.2011, CNVM Ordinance no. 434/29.09.2011, CNVM Ordinance no. 572/22.11.2011, CNVM Ordinance no. 573/22.11.2011, as well as the Civil Decision no. 2870/27 June 2012 given by the Specialized Court of Cluj, non-appellant Electroarges, Civil Decision no. 93/C/2013 of 14.01.2013, non-appellant Electroarges, Civil Decision no. 2215 of 02.03.2015 of Cluj-Napoca Local Court, appealed by Electroarges.

**CHAIRMAN OF THE BOARD
GENERAL MANAGER
ENG. POPOVICIU VIOREL**



A handwritten signature in black ink, appearing to read "Viorel Popoviciu".