

Nr. 1181
din 29.07.2016



CURRENT REPORT

Drawn up in compliance with Law 297/2004 (article 225)
and with Regulation 1/2006 (article 113, letter "G", paragraph 6)

Date of the Report: 29.07.2016

Denomination of the Company: CARBOCHIM SA

Registered Office: Cluj –Napoca, P-ta 1 Mai nr.3

Telephone number: 0264/437005, Fax number: 0264/437026

VAT code assigned by the Trade Register: RO 201535

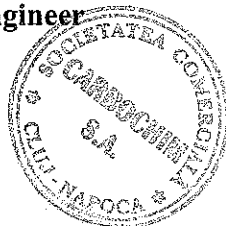
Record number of the Trade Register: J 12/123/1991

Subscribed and paid up social capital: 12,325,437.50 lei

The regulated market on which are traded the issued securities: B.V.B.

We, hereby, pursuant the provisions of article 225 of Law 297/2004 upon capital market and of article 113, letter G, paragraph 6 of CNVM Regulation 1/2006 upon issuers and securities operations, we enclose and notify you the financial auditor's report upon the analysis of the transactions reported for the first semester of 2016.

**PRESIDENT OF THE BOARD OF DIRECTORS -
MANAGING DIRECTOR,
Viorel POPOVICIU, Engineer**



1177/28.07.16

Societatea "INTEGRAL AUDIT" SRL
Cluj-Napoca, str. Cal. Dorobanților nr. 14-16, ap. 33
Capital social : 200 RON, J12/741/25.03.2011, CUI 28244862
Tel. 0725 068012, fax 0264 599589, email: neliagoia@yahoo.com

Number 107 on 27 July 2016

Financial Auditor's Report
drawn up pursuant Law 297/2004 (article 260)
and Regulation 1/2006 (article 113, letter G, point 6)

Date of the report: 27 July 2016
 Denomination of the financial auditor: INTEGRAL AUDIT SRL
 Registered office: Cluj-Napoca, str. Cal. Dorobanților nr. 14-16, ap. 33
 Telephone/fax: 0264/599.589

The Directors of CARBOCHIM SA of Cluj-Napoca communicated to me on 19 July 2016 the current report drawn up in compliance with article 225 of Law 297/2004 upon capital market and article 113, letter G, paragraph 3 of CNVM Regulation 1/2006 upon issuers and securities operations.

We present you below our findings:

Affiliated party	The Contract	Financial Auditor's Findings
EURO CLUB SRL of Timisoara	<p><u>Addendum 20/2016</u> on 3 December 2015 by which the validity of contract 35001/2008 extends from 1 January 2016 – 31 December 2016 with an estimated value of over 50,000 Euros.</p> <p>The object of the contract: abrasive products sale and purchasing</p> <ul style="list-style-type: none"> - warranties made: not provided, stipulated penalties of 0.06% / day of delay - term of payment: 60 calendar days from the date of invoice issuing - methods of payment: payment order 	<p>Total value of the contract achieved in the first semester of 2016 was of lei 369.651,94 (VAT included)</p> <p>The due and not cashed balance of the invoice is of 168.092,89 Lei on 30.06.2016</p> <p>Up 26.07.2016 of this balance was cashed the amount of 58.054,40 Lei</p> <p>The term of payment of 60 calendar days from the date of invoice issuing is mostly complied with.</p> <p>The sale price, corroborated with parties' binding rights and obligations, is right in relation to other offers on the market.</p>

Administrator,
 SIMION NELIA

